



SIIM (Wealth Management) training course

Commencing March 2008

BPP are launching brand new training courses and study materials for the new SII Masters Programme in Wealth Management starting in March 2008 (towards the June 2008 exams). This qualification is ideal if your employees work in portfolio management, private banking or if they are financial advisers dealing with high net worth clients.

BPP are the provider of choice for the SIIM (Wealth Management), solely supplying training courses and study materials for your employees towards this qualification.

Course structure and dates

The SIIM (Wealth Management) is structured in 3 modules as follows:

Financial Markets

The environment in which wealth management operates

Portfolio Construction Theory

The theory of portfolio construction and behaviour

Applied Wealth Management

Practical portfolio construction and management

BPP will be offering training courses for your employees for the June 2008 examinations of the first two modules as shown in the course dates table below:

Exemptions

Your employees must complete all three modules to obtain the SIIM (Wealth Management) qualification. However, an exemption is initially available for the Financial Markets module so if your employees have successfully completed **Investment Analysis** or **Interpretation of Financial Statements** from the existing **SII Diploma** programme, they can gain an exemption from **Financial Markets** and move straight on to **Portfolio Construction Theory**.

Prices

Prices for BPP's training towards the SIIM (Wealth Management) will be available towards the end of December 2007.

For further information on the SIIM (Wealth Management), please contact **Damian Ara** on **020 7786 5913** or email **damianara@bpp.com**

Course dates

	Phase 1 (3 days commencing)	Phase 2 (3 days commencing)	Examination
Financial Markets (6 days)	17 - 19 March	27 - 29 May	27 June
Portfolio Construction Theory (6 days)	9 - 11 April	2 - 4 June	25 June

Training towards the Applied Wealth Management module will be available in Autumn 2008 towards the December 2008 examination.